

SCHEDULE 1 **COMPLETION DOCUMENTS**

1. CONCESSIONAIRE CLOSING DELIVERIES

1.1 Concessionaire Escrow Deliveries

Unless an original document is specifically noted below, the Concessionaire has delivered to the Escrow Agent a copy (certified by an officer of the Concessionaire as being a true copy) of each of the following documents:

- (a) originals of the YVR Non-Competition Agreement, duly executed by the Concessionaire;
- (b) originals of the:
 - (1) COV Concessionaire Assumption Agreement and the COV Assignment Agreement, duly executed by the Concessionaire;
 - (2) COR Concessionaire Assumption Agreement and the COR Assignment Agreement, duly executed by the Concessionaire;
 - (3) COR-YVR Concessionaire Assumption Agreement and the COV Assignment Agreement, duly executed by the Concessionaire.

2. RAVCO DELIVERIES

2.1 RAVCO Commercial Close Escrow Deliveries

Unless an original document is specifically noted below, RAVCO had delivered to the Escrow Agent a copy (certified by an officer of RAVCO as being a true copy) of each of the following documents:

- (a) originals of the:
 - (1) COV Concessionaire Assumption Agreement duly executed by GVTA and the City of Vancouver;
 - (2) COV Assignment Agreement duly executed by RAVCO;
 - (3) COR Concessionaire Assumption Agreement duly executed by GVTA and the City of Richmond;
 - (4) COR Assignment Agreement duly executed by the RAVCO;
 - (5) COR-YVR Concessionaire Assumption Agreement duly executed by GVTA, the City of Richmond and YVR;

- (6) COR-YVR Assignment Agreement duly executed by the RAVCO;
- (b) Project funding agreements between RAVCO and each of GVTA, YVR, Province and Canada;
- (c) YVR Agreement to Lease (Sublease) between YVR and GVTA;
- (d) YVR Construction Management Agreement among YVR, RAVCO and GVTA;
- (e) YVR-RAVCO Licence Agreement between RAVCO and YVR in respect of certain YVR Lands;
- (f) GVTA Agreement to Grant Real Property Interests between RAVCO and GVTA; and
- (g) GVTA Supplemental Grant (Casting Yard) between RAVCO and GVTA.