SEPTEMBER 2023 WEST COAST EXPRESS

CUSTOMER SERVICE DERFORMANCE WESTCOA

man K Solo

Draft Report 2023-11-24

© 2023 Ipsos. All rights reserved. Contains Ipsos' Confidential and Proprietary information and may not be disclosed or reproduced without the prior written consent of Ipsos.



Table of Contents

Highlights and Recommendations	3
Project Objectives	8
Methodology	9
Detailed Findings	12
WCE Performance	13
Trends in Transit Usage Among WCE Riders	22
Trends in WCE Usage	29
Customer Profiles	36
Appendix A – Survey Instrument	43





Survey Background

The revised West Coast Express Customer Service Performance Survey was launched in March 2003. The survey was redesigned to focus solely on the aspects of service that are most positively correlated with system performance ratings from customers.

In addition, the redesigned survey implements the Transportation Research Board's Impact Score Method to identify and prioritize those service attributes that are most negatively impacting the largest number of customers. This will assist in the prioritization of service improvements.



Highlights (1/3)

SERVICE QUALITY



- Top ratings for Overall Service (94%) are up significantly from last period and a year ago (both 84%), while the average score of 9.0 out of 10 is also up from 8.7 last wave and 8.8 a year ago.
- Nearly all other WCE service attributes also saw significant positive shifts in Sept 2023, whether in comparison to last wave (14 out of 16 attributes increased) or from last year (13 out of 15 attributes increased). The only attributes that did not shift compared to last wave are Value for Money and Clean, Graffiti-Free Vehicles and Stations. The only attributes that did not shift compared to last year are Value for Money, Safe from Crime On-board and at the Station, and Safe from Crime in WCE Parking Lots.

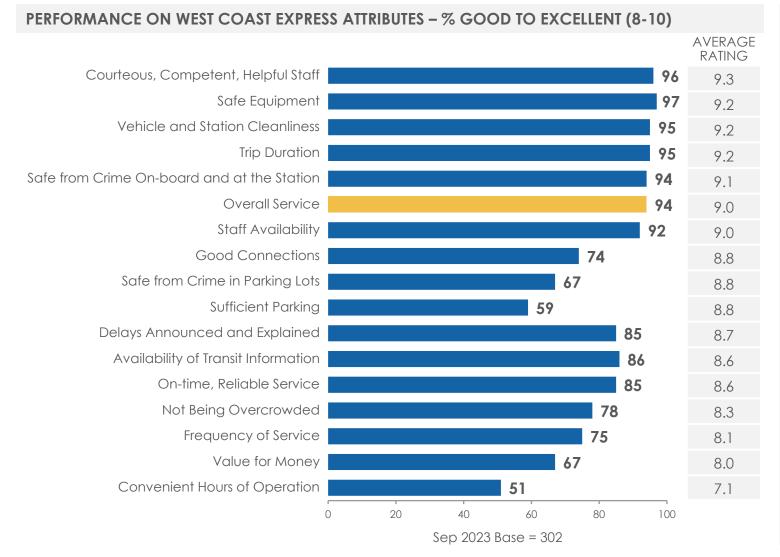
WCE USAGE



- WCE riders indicate making an average of 6.3 transit trips in the past seven days (down from 6.4 last period and 6.8 a year ago) and an average of 6.1 WCE trips in an average week (down from 6.3 last wave and down from 6.2 a year ago). More than four-in-ten (46%) trips are made solely on WCE, which is fairly stable with last period (45%) but up from a year ago (39%). The proportion of transit trips made using a combination of WCE and bus is up slightly, while the proportion of transit trips made using WCE and SkyTrain are stable. Those using WCE with both bus and SkyTrain has declined.
- More than one-in-ten (12%) riders indicate their usage of WCE has increased compared to six months ago. This is consistent with last period (13%) but down significantly from a year ago (23%). More than eight-in-ten (86%) say their usage has stayed the same, which is slightly higher than the previous period (83%) but significantly higher than a year ago (68%). The proportion indicating decreased usage (2%) is consistent with last wave (3%) but down significantly from a year ago (9%). The top reasons mentioned for riding more often is still due to spending more days in the office post COVID (although this is down from last wave).
- Avoiding driving/traffic remains the main reason riders are choosing to take the WCE. More than half (55%) of riders mention this as a main reason, down slightly from 60% last wave but consistent with a year ago (56%). Almost half (48%) mention that it is faster than driving, which is up slightly from last wave (44%) but up significantly from a year ago (40%). Saving money on gas (26%) dropped directionally from last wave (33%) and significantly from a year ago (38%). Mentions of being faster/more direct than other transit modes (25%) and stations being close to home (19%) saw significant drops from last wave, while comfortable seats (36%) is up slightly from last wave (36%). Saving money on gas dropped another 4 ppt this wave to 22% and remains on a downward trend.
- Frequency of service ratings are significantly higher (up 23 ppt) than both April this year and September a year ago, in response to additional train service.



Highlights (2/3)



PERFORMANCE ON SPECIFIC ATTRIBUTES

- Over nine-in-ten (94%) WCE riders award good-to-excellent ratings for Overall Service of WCE, up significantly from last period and a year ago (both 84%). The average score of 9.0 is up from 8.7 last wave and 8.8 last year.
- Aside from Overall Service, nearly all other WCE service attributes have significantly increased in top ratings from last wave and from the same period last year.
- The increase in service, with the return of the fifth train, likely contributed to the jump in ratings for Frequency of Service; Convenient Hours of Operation; and On-time, Reliability.
- Increases in good-to-excellent scores from last year (Sept 2022) include: Staff Availability (up 6 ppt), Courteous, Competent, Helpful Staff (up 5 ppt), Good Connections (up 11 ppt), Delays Announced and Explained (up 14 ppt), Ontime, Reliable Service (up 10 ppt), Frequency of Service (up 23 ppt), Convenient Hours of Operation (up 10 ppt), Trip Duration (up 8 ppt), Availability of Transit Information (up 10 ppt), Not Being Overcrowded (up 8 ppt), Clean, Graffiti-Free Vehicles and Stations (up 5 ppt), Safe WCE Equipment Provides a Safe Ride (up 4 ppt), and Having Enough Parking at WCE Parking Lots (up 12 ppt).



Highlights (3/3)

AREAS TO BE ADDRESSED TO IMPROVE PERCEPTIONS OF WCE SERVICE

- Impact scores are calculated to identify the attributes that have the greatest negative impact on overall perceptions of service and the greatest number of customers experiencing problems with an attribute. The larger the impact score for an attribute, the more that attribute should be targeted for improvement.
- This wave, the attributes that have the most negative impact on Overall Service perceptions are Convenient Hours of Operation and On-Time, Reliable Service. The average score is up this wave at 7.1 out of 10 (from 6.8 last wave), for Convenient Hours of Operation but it is the lowest rated service attribute, with above one-quarter (27%) of riders providing a low rating of 1 to 5. For On-Time, Reliable Service the average score is 8.6 this wave compared to 8.3 last wave.

	OVERALL SERVICE RATING		PROPORTION		
	From Those <u>Rating 1-5</u> (A)	From Those <u>Rating 6-10</u> (B)	GAP <u>Score</u> (B-A=C)	Rating <u>1-5</u> (D)	Impact <u>Score</u> (CxD)
Attribute					
Convenient Hours of Operation	8.8	9.1	0.3	0.27	0.08
On-Time, Reliable Service	6.4	9.1	2.7	0.03	0.08



West Coast Express Rider Profile

RIDER GROUPS



- Nearly seven-in-ten (69%) WCE riders are aged 25 to 54, a significant decrease from last wave (80%) but consistent with Sept 2022 (68%). The majority of WCE riders reside in Coquitlam East to Maple Ridge (80%).
- Although down from last wave, WCE riders are still more likely to be Choice riders (70% have access to a vehicle, down from 74% in April). Conversely, the proportion of Captive riders (30%) has increased slightly (from 26% last wave). The proportion of High Frequency Riders has increased slightly (38% making 10 or more one-way transit trips in a week, up from 34% last wave), while the proportion of Medium Frequency Riders has dropped significantly (34%, down from 46% last wave but similar to 36% last year) and the proportion of Low Frequency Riders is up significantly at 26% (vs. 20% last wave but similar to 27% last year).

WCE USAGE



- Just above half (52%) of riders started taking WCE within the past year, up slightly from last wave (48%) and also higher than a year ago (45%). The proportion of long-term riders who have taken WCE for 8+ years is fairly consistent (23% compared to 21% last wave) but is down from 31% a year ago.
- Riders indicate making 6.3 one-way transit trips in the past seven days, compared to 6.4 last period and 6.8 a year ago.
- Over four-in-ten (46%) transit trips were made exclusively on WCE, similar to last wave (45%) and up from a year ago (39%). The proportion of trips made using WCE in combination with Bus is up slightly (20% vs. 17% last period), while trips in combination with SkyTrain are fairly consistent with last wave (27% vs. 26% last period). Trips made with Bus and SkyTrain have dropped (4% vs. 8% last period).
- Over one-in-ten riders (12%) indicate their usage of WCE has increased compared to six months ago. This is consistent with 13% last period but down significantly from 23% a year ago. The top reason mentioned for increased WCE usage is having more days in the office post COVID (22%) which is down from 30% last wave. A similar but more generic reason of changing work circumstances (10%) continues to decline from last wave (21%) and Sept 2022 (33%). Others indicate they lived elsewhere or moved (12%) which is up from 4% last wave. More than eight-in-ten (86%) indicate their WCE usage has stayed the same, which is a slight increase from the previous period (83%) but a significant increase from a year ago (68%). The proportion indicating decreased usage of WCE (2%) is consistent with 3% last period but a significant drop from Sept 2022 (9%).

PAYMENT METHOD



- The proportion of trips taken using a WCE Monthly pass decreased slightly from last wave (41% currently, vs. 46% last period) and is slightly up from 37% a year ago.
- The proportion of trips paid for using Stored Value is up marginally at 46% (vs. 44% last period) and is up slightly from last year (42%).
- The proportion of U-Pass Users (5%) is unchanged from last period but is down significantly by 6 ppt from a year ago (11%).



Project Objectives

The primary objectives of this project are to:

- Evaluate the quality of service provided by the West Coast Express.
- Identify what aspects of service have the strongest impact on perceptions of service quality.
- Provide recommendations regarding what aspects of service need to be modified to improve and maintain high levels of service quality.
- ► To assess customer behaviour and motivation relating to the use of WCE.
- ► To track changes over time in any of the above-mentioned areas.



Methodology (1/3)

Ipsos began conducting the new West Coast Express Customer Service Performance Survey in March 2003. In this section, we present the methodology Ipsos uses to collect and weight the data, as well as the sampling errors associated with the survey results.



Methodology (2/3)

SAMPLE DESIGN

A total of 302 surveys were administered to a random sample of riders travelling on board West Coast Express. To ensure representation across day of travel, interviews were conducted across all weekdays from April 10th to 21st, 2023.

Quotas were set to reflect the actual number of riders that travel on each of the four trains heading westbound in the morning and on each of the four trains heading eastbound in the afternoons/evenings:

AM Westbound Train	Surveys Collected	PM Eastbound Train	Surveys Collected
5:25AM	24	3:50PM	30
5:55AM	23	4:20PM	29
6:25AM	22	4:50PM	31
6:55AM	40	5:30PM	31
7:25AM	41	6:20PM	31
TOTAL	150	TOTAL	152

Quotas were also set to obtain about an equal number of surveys among passengers boarding (westbound) or arriving (eastbound) at each of the seven stations (excluding Waterfront); as well as to obtain about an equal proportion of each gender:

Westbound Boarders	Surveys Collected	Eastbound Disembarkers	Surveys Collected
Mission City	16	Mission City	19
Port Haney	17	Port Haney	22
Maple Meadows	22	Maple Meadows	20
Pitt Meadows	16	Pitt Meadows	20
Port Coquitlam	26	Port Coquitlam	25
Coquitlam	29	Coquitlam	21
Port Moody	24	Port Moody	25
TOTAL	150	TOTAL	152

10 - © Ipsos Note: Trains W2 (5:55AM) and E2 (4:20PM) have been reinstated in January 2023, after years of closure of these two trains due to the Covid-19 Pandemic in 2020.



Methodology (3/3)

DATA WEIGHTING

The stratified sampling plan necessitates the use of weights to bring the sample in line with the actual boardings and alightings at each station. For this wave, the weights were based on the average daily ridership collected from Compass Card taps between September 11th to 22nd, 2023.

MEANS (AVERAGE RATINGS)

The margins of error for means (or average ratings) will vary depending on the sample sizes and standard deviations for each attribute. When comparing total results for different waves, a difference of at least 0.16 to 0.37 in the average ratings is required to be statistically significant at the 95% level of confidence. When comparing smaller sample sub-groups, the differences between average ratings must be proportionately larger to be statistically significant (e.g., at least 0.23 to 0.46 when comparing two samples of 150 and at least 0.39 to 0.78 when comparing two samples of 50).

PERCENTAGES

The margins of error will depend on the sample sizes and level of consensus on a question. With this in mind, a shift of 8 percentage points is usually required between waves before that change can be considered statistically significant at the 95% level of confidence.

SURVEY INSTRUMENT

The questionnaire was designed by TransLink Marketing Research in consultation with WCE regarding survey content. The survey took approximately 15 minutes, with the first section being administered by the interviewer and the latter filled out by the respondent. The questionnaire can be found in Appendix A.

FIELDWORK

All surveys were conducted during weekdays from September 11th to 22nd, 2023.

IMPLEMENTATION OF FTA IMPACT SCORE METHOD

The redesigned survey implements the Federal Transportation Authority's Transportation Research Board Impact Score Method to identify and prioritize the service attributes that most negatively impact the largest number of customers. This will guide service improvements.



Detailed Findings: WCE Performance

This section presents an evaluation of the overall performance of the West Coast Express and covers the following areas:

- Overall Service Performance
- Performance on Specific Attributes



OVERALL SERVICE VALUE FOR MONEY

OVERALL SERVICE

Q8. How would you rate the service of West Coast Express overall?



Good-to-Excellent
ratings compared to:Apr 2023Sep 2022+10%↑+10%↑Sep 2023Base = 302

Good-to-Excellent

ratings compared to:

Sep 2023 Base = 302

Sep 2022

+1%

Apr 2023

+1%

- Over nine-in-ten (94%) WCE riders award good-to-excellent scores for Overall Service, up significantly from 84% both last period and from a year ago. The average score of 9.0 out of 10 is up from 8.7 last period and 8.8 a year ago.
- There are no significant differences in top scores for Overall Service by station.

VALUE FOR MONEY

Q9f. How would you rate West Coast Express in terms of: Value for the money?



- Value for Money scores are up by only 1 ppt from last wave and a year ago, with over two-thirds (67%) of riders providing top ratings for this metric. The average score remains stable from both last wave and September last year at 8.0 out of 10.
- There are no significant differences in top scores for Value for Money by station.
- Among the small proportion (7%) who provided a score of 1 to 5 for Value for Money, most indicate that WCE is too expensive, which is similar to previous waves.



STAFF AVAILABILITY WCE Performance COURTEOUS, COMPETENT AND HELPFUL STAFF

STAFF AVAILABLE TO ASSIST WITH PROBLEMS

Q9a1. How would you rate West Coast Express in terms of: Staff available to assist with problems?





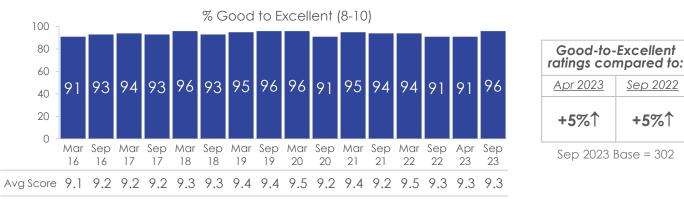
Sep 2022

+5%1

- Over nine-in-ten (92%) riders continue to award good-toexcellent ratings for Staff Availability, up significantly from last wave (83%) and significantly from the same period last year (86%). The average score of 9.0 out of 10 is also up from 8.8 last wave and 8.9 in September 2022.
- Riders from Port Haney are significantly more likely than riders from Maple Meadows or Pitt Meadows to provide top scores for Staff Availability.

COURTEOUS, COMPETENT AND HELPFUL STAFF

Q9m. How would you rate West Coast Express in terms of: Courteous, competent and helpful staff?



- More than nine-in-ten (96%) WCE riders award top ratings for Courteous, Competent and Helpful Staff, up significantly from both last wave and from September 2022 (both 91%). The average score is unchanged at 9.3 out of 10 from both last wave and the same time period last year.
- Top ratings do not differ significantly between the stations on this attribute.





GOOD CONNECTIONS DELAYS ANNOUNCED AND EXPLAINED

GOOD CONNECTIONS

Q9c. How would you rate West Coast Express in terms of: Good connections with other transit modes with a reasonable wait time?



Good-to-Excellent
ratings compared to:Apr 2023Sep 2022+10%↑+11%↑

Sep 2023 Base = 302

- Nearly three-quarters (74%) of WCE riders provide good-toexcellent ratings for Good Connections, a significant 10 ppt increase from last wave (64%) and an 11 ppt significant increase from September 2022 (63%). The average score increased to 8.8 out of 10 compared to 8.5 last period and 8.6 a year ago.
- Riders from Coquitlam or Port Moody are significantly more likely than riders from Maple Meadows to provide top scores for Good Connections. Riders from Port Moody are also significantly more likely than riders from Pitt Meadows or Port Coquitlam to provide top scores.
- Among the small proportion of riders (3%) who gave a score of 1 to 5, top reasons are the wait was too long or the shuttle didn't wait for them to board, Those who provided a rating of 1 to 5 indicate that 10 minutes on average is a reasonable connection wait time.

DELAYS ARE ANNOUNCED AND EXPLAINED

Q9k. How would you rate West Coast Express in terms of: Delays are announced and explained?



% Good to Excellent (8-10)

Good-to-Excellent ratings compared to:		
<u>Apr 2023</u>	<u>Sep 2022</u>	
+14%↑	+14% ↑	

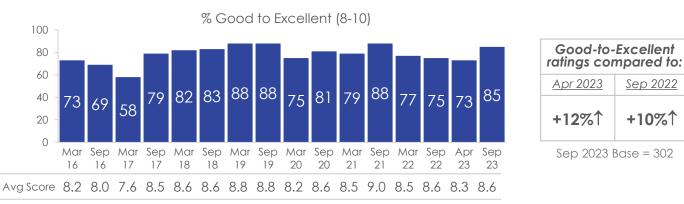
- More than eight-in-ten (85%) riders provide top scores for Delays Announced and Explained, up significantly by 14 ppt from last period and September 2022 (both 71%). The average score is up to 8.7 out of 10 from 8.3 last period and 8.5 a year ago.
- Riders from Port Moody are significantly more likely than riders from Mission, Port Haney, or Pitt Meadows to provide top scores for Delays Are Announced and Explained.
- The 3% who rated this attribute between 1 to 5 indicate that delays are announced late, not explained, not always announced or that they can't hear the announcements.



ON-TIME RELIABLE SERVICE FREQUENCY OF SERVICE

ON-TIME RELIABLE SERVICE

Q9b. How would you rate West Coast Express in terms of: Providing on-time, reliable service?



FREQUENCY OF SERVICE

Q9h. How would you rate West Coast Express in terms of: Frequency of service (how often the trains run during hours of operation)?



Good-to-Excellent ratings compared to:		
<u>Apr 2023</u>	<u>Sep 2022</u>	
+23% ↑	+23 %↑	

Sep 2022

+10%↑

- More than eight-in-ten (85%) riders provide top scores for On-Time Reliable Service, up significantly from both last wave (73%%) and a year ago (75%). The average score has increased to 8.6 out of 10, from 8.3 last wave but is consistent with 8.6 a year ago.
- Riders from Mission are significantly more likely than riders from all other stations to provide top scores for On-Time Reliable Service.
- The 3% who rated this attribute between 1 to 5 indicate that the trains break down and run late, there are more frequent breakdowns, or that delays are caused by CP rail freight traffic or signal problems.
- Frequency of Service scores are up significantly by 23 ppt from last wave and by 23 ppt from a year ago, with three-quarters (75%) of riders providing top ratings for this metric. The average score of 8.1 out of 10 is also up significantly from last wave (7.4) and from last year (7.5). This positive shift is likely a result of the return of the two trains that have been closed down during the Covid-19 Pandemic.
- Top ratings do not differ significantly between the stations on this attribute.
- Those who provided a rating of 1 to 5 (8%) indicate that every 29 minutes on average is a reasonable frequency to run the WCE.



CONVENIENT HOURS OF OPERATION TRIP DURATION

CONVENIENT HOURS OF OPERATION

Q9g. How would you rate West Coast Express in terms of: Convenient hours of operation?



Good-to-Excellent ratings compared to:		
<u>Apr 2023</u>	<u>Sep 2022</u>	
+11%↑	+10%↑	

```
Sep 2023 Base = 294
```

Good-to-Excellent

ratings compared to:

Sep 2023 Base = 302

Apr 2023

+8%1

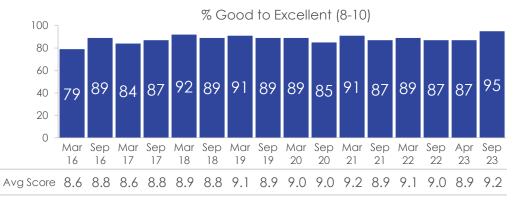
<u>Sep 2022</u>

+8%↑

- Top scores for Convenient Hours of Operation are up significantly by 11 ppt from last wave and up by 10 ppt from last year, with over half (51%) of WCE riders providing top ratings for this metric. The average score of 7.1 out of 10 is also up from last wave and a year ago (both 6.8).
- Riders from Mission, Maple Meadows, or Coquitlam are significantly more likely than riders from Pitt Meadows to assign top scores for this attribute.
- Over one-quarter (27%) of riders provided a low rating of 1 to 5 for this attribute. Among them, most would like more service to be available later eastbound, or on weekends.

TRIP DURATION

Q9j. How would you rate West Coast Express in terms of: Trip duration from the time you board to when you get off?



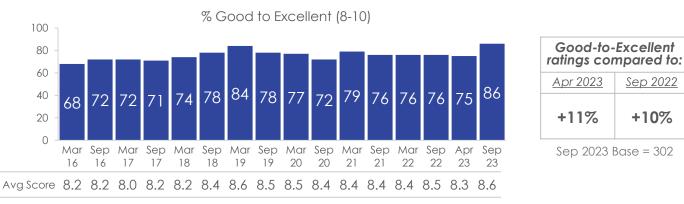
- Trip Duration earns good-to-excellent ratings from over ninein-ten (95%) WCE riders, up significantly by 8 ppt from last wave and last year (both 87%).
- Top ratings do not differ significantly between the stations on this attribute.



AVAILABILITY OF TRANSIT INFORMATION NOT BEING OVERCROWDED

AVAILABILITY OF TRANSIT INFORMATION

Q9i. How would you rate West Coast Express in terms of: Availability of transit information at the stations?





Q90. How would you rate West Coast Express in terms of: Not being overcrowded?



Good-to-Excellent ratings compared to:		
<u>Apr 2023</u>	<u>Sep 2022</u>	
+7%↑	+8% ↑	

Sep 2022

+10%

- More than eight-in-ten (86%) riders provide top ratings for Availability of Transit Information at WCE stations. These ratings are up significantly from both last period (75%) and a year ago (76%). The average score is up at 8.6 out of 10 from 8.3 last period and 8.5 last year.
- There are no significant differences in ratings between the stations.

- Close to eight-in-ten (78%) riders provide good-to-excellent scores for Not Being Overcrowded, up significantly by 7 ppt from last wave (71%) and up significantly by 8 ppt from a year ago (70%). The average score is up slightly to 8.3 out of 10 from 8.2 both last wave and last year.
- There are no significant differences in ratings between the stations.
- Among the few (4%) who provided a score of 1 to 5 for this attribute, riders indicate that crowding is always a problem, in the morning, or afternoon/evening.

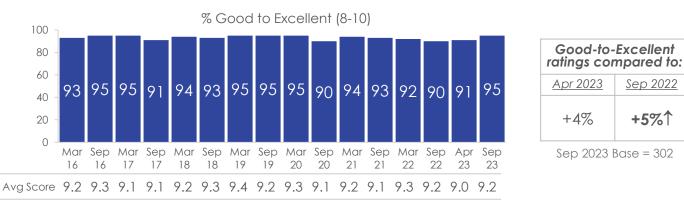




CLEAN, GRAFFITI-FREE VEHICLES AND STATIONS **WCE** Performance SAFE RIDE

CLEAN, GRAFFITI-FREE VEHICLES AND STATIONS

Q91. How would you rate West Coast Express in terms of: Clean and graffiti-free vehicles and stations?



- More than nine-in-ten (95%) WCE riders award good-toexcellent ratings for Clean and Graffiti-Free Vehicles and Stations, up by 4 ppt from last period (91%) and up significantly by 5 ppt from year ago (90%). The average score has risen to 9.2 out of 10, from 9.0 in the previous period but is consistent with 9.2 last year.
- Riders from Port Haney, Port Coquitlam, or Port Moody are significantly more likely than riders from Mission to assign top scores for Clean and Graffiti-Free Vehicles and Stations.

SAFE WCE EQUIPMENT PROVIDES A SAFE RIDE

Q9n. How would you rate West Coast Express in terms of: Safe West Coast Express equipment provides a safe ride?



- Almost all (97%) riders provide top scores for Safe Equipment, up significantly by 4 ppt both from last wave and September of last year (93%). The average score of 9.2 out of 10 has increased from 9.1 last wave but is down from 9.3 a year ago.
- There are no significant differences in ratings between the stations.

Apr 2023

+4%↑

Good-to-Excellent ratings compared to:

Sep 2022

+4%↑

Sep 2022

+5%↑



SAFE FROM CRIME ON-BOARD AND AT STATION WCE Performance SAFE FROM CRIME IN WCE PARKING LOTS

Good-to-Excellent

ratings compared to:

Sep 2023 Base = 302

Apr 2023

+7%

Sep 2022

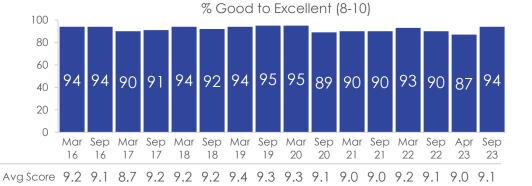
+4%

Sep 2022

+4%

FEELING SAFE FROM CRIME ON-BOARD AND AT THE STATION

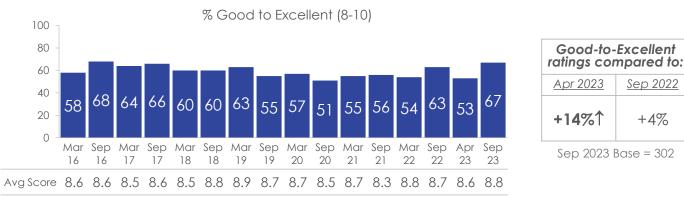
Q9d. How would you rate West Coast Express in terms of: Feeling safe from crime on-board and at the station?



- More than nine-in-ten (94%) riders provide good-to-excellent ratings for WCE being Safe From Crime On-Board and at the Station, up significantly from last wave (87%) and slightly from last year (90%). The average score is at 9.1 out of 10, up slightly from 9.0 last wave but consistent with 9.1 last year.
- Riders from Mission are significantly more likely than riders from Port Haney or Pitt Meadows to assian top scores to this attribute.

FEELING SAFE FROM CRIME IN WCE PARKING LOTS

Q9e1. How would you rate West Coast Express in terms of: Feeling safe from crime in WCE parking lots?



- More than two-thirds (67%) of WCE riders award good-toexcellent ratings for Feeling Safe From Crime in WCE Parking Lots, a significant increase from last wave (53%) and a slight increase from a year ago (63%). The average score has increased to 8.8 out of 10 from 8.6 last period and 8.7 last year.
- Riders from Maple Meadows are significantly more likely than riders from Port Haney to assign top scores to this attribute.
- Among the few (2%) who provided a score of 1 to 5 for this attribute, reasons include theft from cars and not enough security staff.



WCE Performance | SUFFICIENT PARKING AT WCE PARKING LOTS

HAVING ENOUGH PARKING AT WCE PARKING LOTS

Q9e2. How would you rate West Coast Express in terms of: Having enough parking at the WCE parking lots?



Good-to-Excellent ratings compared to:		
<u>Apr 2023</u>	<u>Sep 2022</u>	
+16%↑	+12%↑	

Sep 2023 Base = 302

- Almost six-in-ten (59%) WCE riders award good-to-excellent ratings for Having Sufficient Parking, a significant increase from both last wave (43%) and a year ago (47%). The average score of 8.8 out of 10 is stable from the previous period and up from 8.7 last year.
- Riders from Maple Meadows are significantly more likely than riders from Pitt Meadows, or Port Moody to assign top scores to this attribute. Riders from Maple Meadows, Mission, Port Coquitlam or Coquitlam are significantly more likely than riders from Port Haney to assign top scores.
- At the station level, the average ratings for this measure are as follows:

1.	Maple Meadows	9.2
2.	Pitt Meadows	8.9
3.	Coquitlam	8.9
4.	Mission	8.8
5.	Port Moody	8.8
6.	Port Coquitlam	8.7
7.	Port Haney*	7.9

* Port Haney does not have a parking lot.



Detailed Findings: Trends in Transit Usage Among WCE Riders

This section presents trends in the motivation and behaviour of WCE customers. It illustrates trends in the following areas:

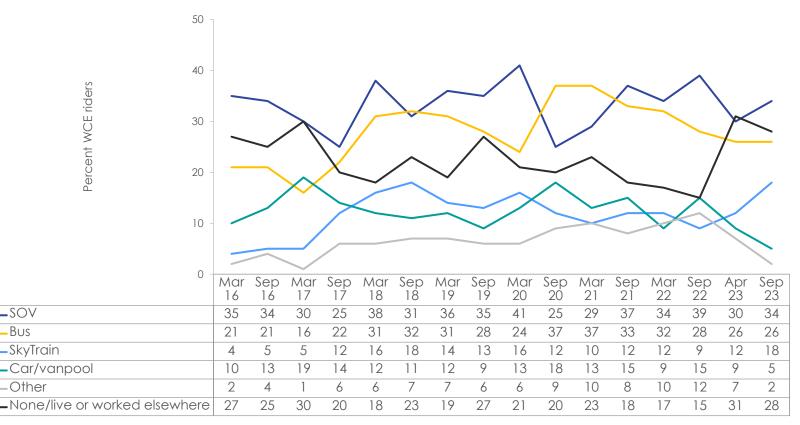
- Shifts in mode use
- Reasons for using WCE over other modes
- Average number of trips made on transit
- Transit modes used
- Time of transit trips
- Purpose of transit trips
- Method of fare payment



Trends in Transit Usage Among WCE Riders SHIFTS IN MODE USE

MAIN MODE OF TRANSPORTATION TO WCE STATION

Q14a. In the past, before you started taking the West Coast Express for this trip, what main mode of transportation did you use to reach this destination?



- The proportion of WCE riders who indicate having driven alone (SOV) prior to using the WCE to reach their destination has risen slightly to 34% (from 30% last wave), but it is still down slightly from a year ago (39%).
- Over one-quarter (26%) report having taken the bus prior to starting to take the WCE which is consistent with last wave and down slightly from a year ago (28%).
- The proportion who mention carpooling prior to taking WCE has decreased to 5% (previously 9%), and has also decreased significantly from 15% a year ago.
- Almost three-in-ten (28%) riders did not provide an answer or indicated they lived or worked elsewhere, which is slightly lower than last wave (31%) but significantly higher than September of last year (15%).

Sep 2023 Base = 302

23 – © Ipsos

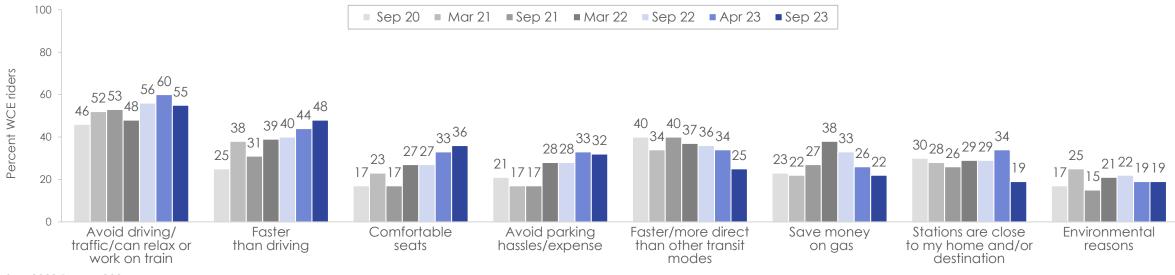
Note: Proportions are based on multiple responses and may add up to more than 100%. Added option for "New to the area served by WCE" in March 2014; responses are included with "None/live/worked elsewhere".



Trends in Transit Usage Among WCE Riders MAINS REASONS FOR TAKING WCE

TOP REASON FOR TAKING WCE: TO AVOID DRIVING/TRAFFIC/CAN RELAX OR WORK ON TRAIN

Q14b. What are the main reasons that you take the West Coast Express rather than some other mode of transportation? (Respondents are provided a list and asked to choose up to 3 reasons.)



Sep 2023 Base = 302

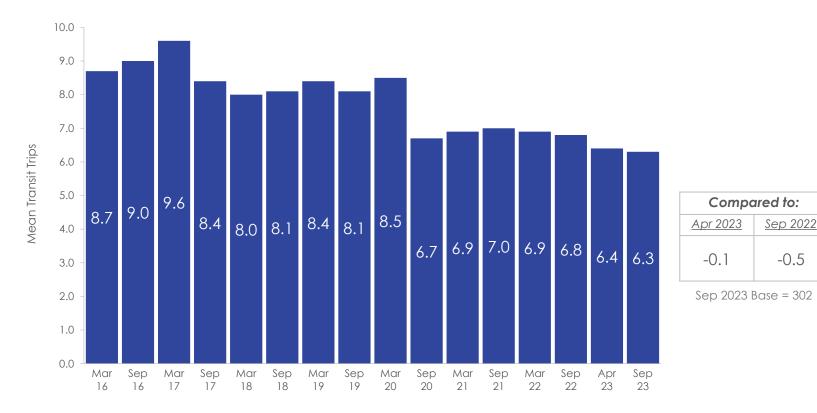
The top reason for taking WCE rather than other modes of transportation continues to be to avoid driving/traffic (55%), which is down slightly from 60% last wave and is similar to a year ago (56%). Almost half (48%) mention that it is faster than driving, which is up slightly from last wave (44%) but up significantly from a year ago (40%). Mentions of being faster/more direct than other transit modes (25%) and stations being close to home (19%) saw significant drops from last wave, while comfortable seats (36%) is up slightly from last wave (36%). Avoiding parking (32%) and environmental reasons (19%) are relatively stable. Saving money on gas dropped another 4 ppt this wave to 22% and remains on a downward trend.



Trends in Transit Usage Among WCE Riders AVERAGE NUMBER OF TRIPS

AVERAGE NUMBER OF ONE-WAY TRIPS IN LAST SEVEN DAYS

Q2. How many one-way trips have you made on transit, that is, Bus, SeaBus, SkyTrain, and West Coast Express in the last seven days?



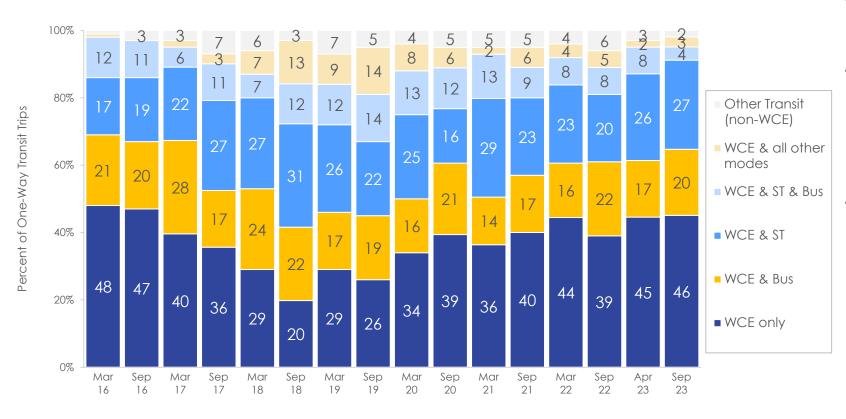
- The average number of one-way trips made on transit in the last seven days has dropped this wave to 6.3, (down from 6.4 trips on average last wave and 6.8 a year ago).
- Close to one-in-four (38%) WCE riders made 10 or more transit trips in the past week, up slightly from last period (34%) and consistent with a year ago (38%).



Trends in Transit Usage Among WCE Riders MODES USED

TRANSIT MODES USED IN LAST SEVEN DAYS

Q3. Of the one-way transit trips you made in the last seven days how many did you make using the ...?



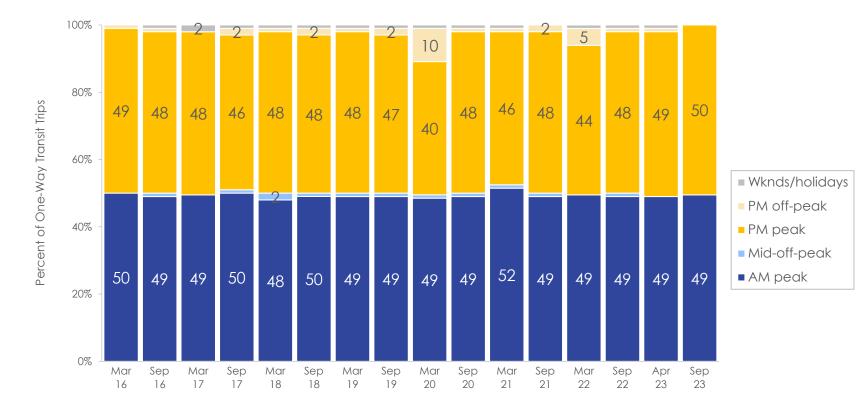
- This wave, more than four-in-ten trips (46%) were made on West Coast Express only, up marginally from last period (45%) but up by 6 ppt compared to a year ago (39%).
- The proportion of transit trips made using a combination of WCE and bus rose slightly to 20% compared to last wave (17%) but is slightly lower than a year ago (22%). The proportion of trips using WCE and SkyTrain rose by 1 ppt to 27% compared to 26% last wave and increased directionally from 20% a year ago.
- The proportion of trips made using SkyTrain and bus has dropped to 4% from 8% both last period and last year.



Trends in Transit Usage Among WCE Riders TRIP TIMING

TRANSIT TRIP TIMING

Q4. Of the one-way transit trips you made in the last seven days, how many did you make ...?



• Unchanged from the previous two years, 49% of transit trips were taken during the AM peak hours. Another 50% of transit trips were taken during the PM peak hours, relatively consistent with last period (49%) and up modestly from a year ago (48%). No riders took transit during the PM off-peak, down from 1% both last period and a year ago.

Sep 2023 Base = 302

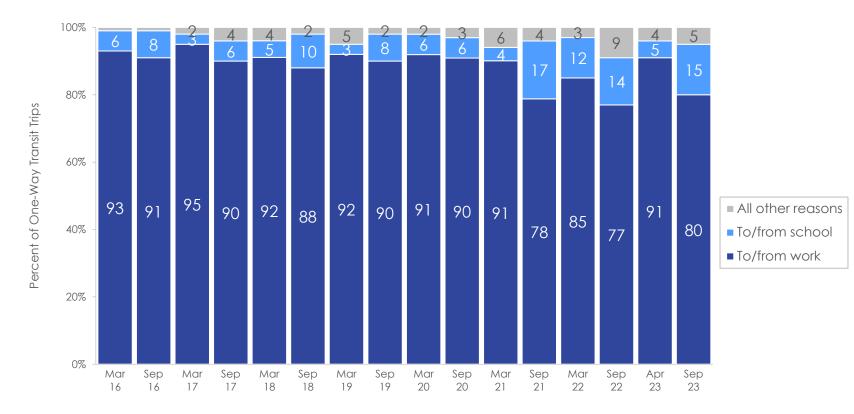


27 – © Ipsos

Trends in Transit Usage Among WCE Riders TRIP PURPOSE

TRANSIT TRIP PURPOSE

Q5. Of the one-way transit trips you made in the last seven days, how many did you make ...?



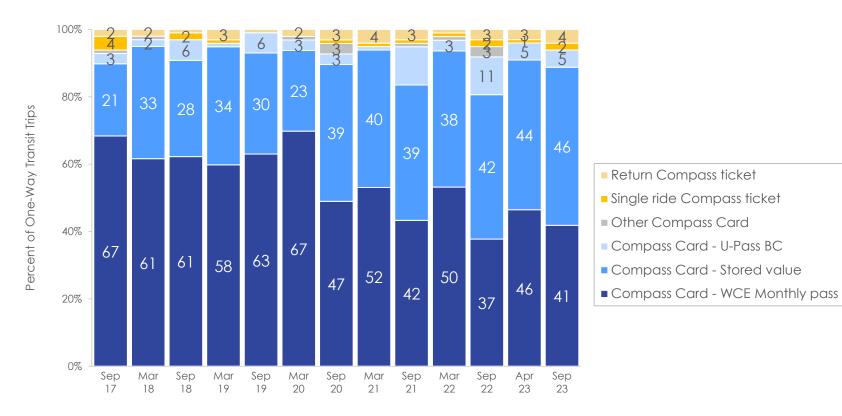
- There is a significant decrease in the proportion of transit trips taken to/from work (80%) compared to last period (91%) but is up slightly from year ago (77%).
- Those using the WCE for their rides to/from school (5%) is up significantly from last wave (5%) but is similar to a year ago (14%).
- Those using the WCE for all other reasons (5%) is similar to last wave (4%) but this is significantly below a year ago (9%).



Trends in Transit Usage Among WCE Riders FARE PAYMENT METHOD

FARE PAYMENT METHOD USED

Q6. Of the one-way trips you made in the last seven days, for how many did you use ...?



- The proportion of trips taken using a WCE Monthly pass decreased slightly (41% currently, down from 46% last period) but is slightly higher than levels seen a year ago (37%).
- The proportion of transit trips paid for using Stored Value is 46%, up marginally from last period (44%) and slightly more than last year (42%).
- The proportion of U-Pass Users (5%) is unchanged from last period but is down significantly by 6 ppt from a year ago (11%).



Detailed Findings: Trends in WCE Usage

This section presents trends in West Coast Express Usage And Motivations. It illustrates trends in the following areas:

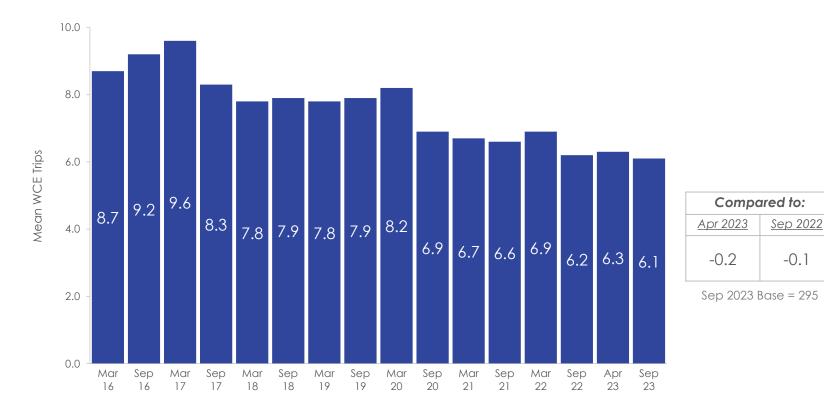
- Average number of trips made on WCE
- Length of time taking WCE
- Mode used to get to/from station
- Choice vs. Captive WCE riders
- Changes in WCE usage frequency in the last six months
- Reasons for riding WCE more or less often in the last six months



Trends in WCE Usage | WCE TRIP FREQUENCY

WCE TRIP FREQUENCY IN AVERAGE WEEK

Q7a. Now thinking about your trips on West Coast Express, how many one-way trips do you make in an average week?



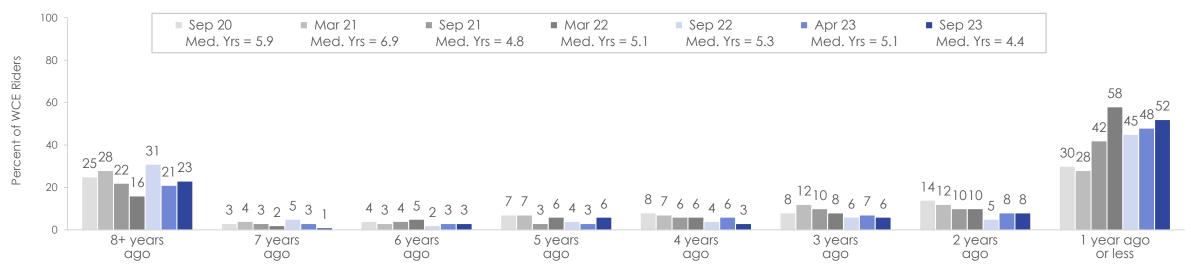
- Riders indicate they make 6.1 one-way trips on WCE in an average week. This is down compared to last wave (6.3) and a year ago (6.2).
- Nearly one-quarter (24%) riders indicate they make at least 10 one-way trips on West Coast Express in a typical week, down significantly from Sept 2022 (34%).



Trends in WCE Usage | DURATION OF WCE USAGE

WHEN STARTED TAKING WCE

Q13. Approximately when did you begin taking West Coast Express?



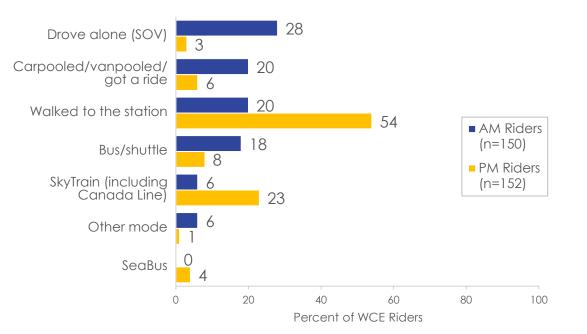
- Just over half (52%) of riders indicate they started using WCE in the past year, a slight lift from last wave (48%) and higher than a year ago (45%).
- Conversely, close to one-quarter (23%) have taken WCE for 8 or more years, similar to last wave (21%) but a significant decrease from last year (31%).



Trends in WCE Usage | MODE TO AND FROM STATION

MODE TO THE BOARDING STATION

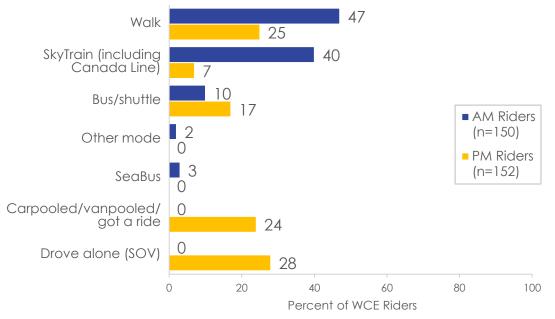
Q1c. This morning/afternoon how did you get to the station to board the train?



- Among riders who take WCE in the morning, almost three in ten riders (28%) drive to the station alone (down slightly from 28% last wave), while one-infive (20%) walk to the station (up slightly from 16% last wave but down significantly from 30% September 2022. from 19% March 2022). Carpooling (20%) is down slightly compared to last wave (27%), while those who are taking the bus to the station is down by only 2 ppt (18% currently compared to 16% last wave).
- Those who ride WCE in the afternoon remain most likely to walk to the station (54%, up significantly from 40% last wave) or take the SkyTrain (23%, down slightly from 28% last wave).

MODE AFTER DISEMBARKING

Q1d. And when you get off the train this morning/afternoon, how will you get from the station to your destination?



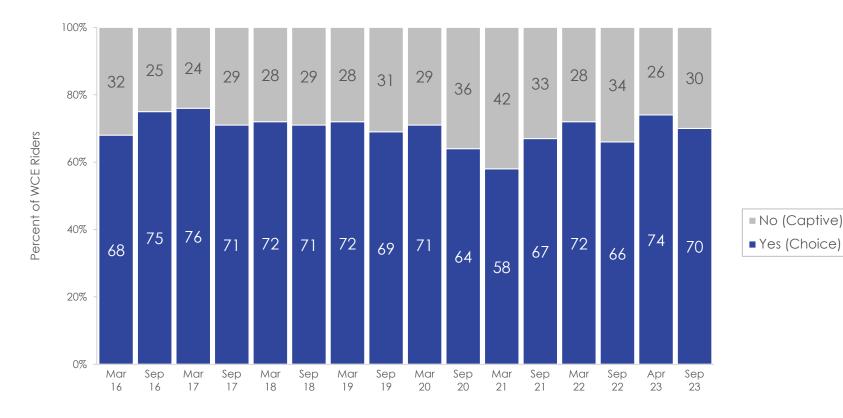
- Those who ride in the morning typically walk to their destination after disembarking the WCE (47%, down slightly from 54% last period) or take the SkyTrain (40%, up significantly from both 29% last period, and from 17% a year ago).
- Afternoon riders tend to drive alone (28%, fairly consistent with both last wave and a year ago), walk (25%, fairly consistent with both last wave and a year ago), carpool/vanpool (24%, consistent with last wave and down slightly from 28% last year), or take a bus/shuttle (17%, down slightly from 19% last wave) to get to their destination.



Trends in WCE Usage | CHOICE/CAPTIVE

CHOICE VS. CAPTIVE

Q15. Did you have access to a car, van or truck for your trip today rather than taking the West Coast Express?



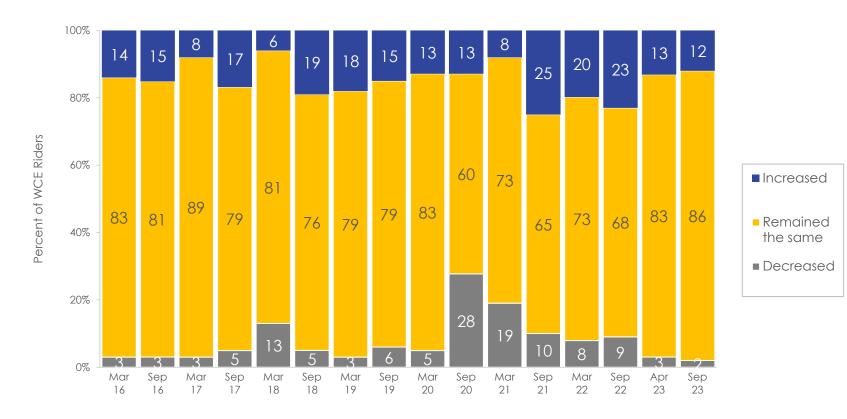
- Three-in-ten (30%) are Captive riders, who do not have regular access to a vehicle; a slight increase from 26% last wave but down slightly from 34% a year ago.
- Conversely, seven-in-ten (70%) are Choice riders; a slight decrease from 74% last wave and up slightly from 66% in September of last year.



Trends in WCE Usage | USAGE CHANGES

CHANGES IN USAGE OVER LAST SIX MONTHS

Q16a. Over the past six months, has your use of West Coast Express increased, decreased or remained the same?



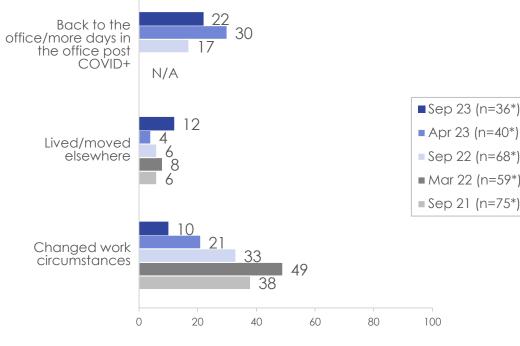
- Only 12% of riders indicate their usage of WCE has increased compared to six months ago. This is fairly stable with last period (13%) but a significant drop from a year ago (23%).
- Over eight-in-ten (86%) indicate their WCE usage has stayed the same, which is up slightly from the previous period (83%) and up significantly from a year ago (68%).
- The remaining 2% of riders indicate their usage of WCE has decreased. This is fairly consistent with last period (3%) but down significantly from the same period last year (9%).



Trends in WCE Usage | REASONS FOR RIDING MORE/LESS REGULARLY

REASONS FOR RIDING MORE OFTEN

Q16b. Why are you riding more often? (Showing top reason(s) only.)



Percent of WCE Riders

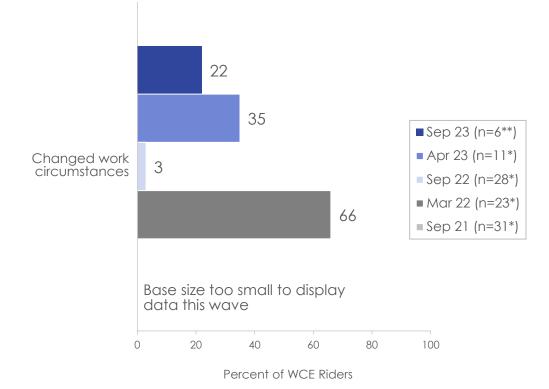
 Over one-in-five (22%) riders indicate being back at the office as a top reason for riding the WCE more often, which is down from 30% last wave. Over one-in-ten (12%) indicate they lived elsewhere or moved, up from 4% last wave. One-in-ten (10%) riders indicate the top reason for riding WCE more often than six months ago is changing work circumstances. This is down from last wave (21%) and is continuing on a downward trend.

> * Caution: small base size. + New code added in September 2022. <6 mentions in current wave not shown.

36 - © |psos

REASONS FOR RIDING LESS OFTEN

Q16b. Why are you riding less often? (Showing top reason(s) only.)



• Among those who report riding WCE less often than they did six months ago, Changing work circumstances is the top reason (35%, up from 3% last period but down from 66% a year ago). Base sizes are very small so results are only qualitative.



Detailed Findings: Customer Profiles

This section presents profiles of key customer segments. In the current wave, the profiles of Choice versus Captive riders and Low, Medium, and High Frequency riders are presented. The demographic profile of WCE riders is also presented, relative to the demographic profile of residents of Metro Vancouver who are age 18 or older.





Customer Profiles | CHOICE VS. CAPTIVE RIDERS

CHOICE VS. CAPTIVE RIDERS

Seven-in-ten (70%) of riders are classified as Choice riders, who have access to a vehicle for the WCE trips they make. The remaining 30% are Captive riders with no vehicle access. The proportion of Captive riders is up slightly from last period (26%) while the proportion of Choice riders is down slightly from last period (74%).



- Choice Riders are more likely than Captive Riders to be aged 35-54 (52% vs. 26% respectively), or employed full-time (85% vs. 62% respectively). As a result, they are also more likely to take the WCE for work purposes (86% vs. 64% respectively).
- Are more affluent than Captive Riders (56% with a household income of \$95,000 or more (vs. 26% of Captive Riders).
- Among all trips taken in the past 7 days, Choice Riders are more likely than Captive Riders to take WCE only (48% vs. 39%), or take WCE and SkyTrain (31% vs. 16%).
- They are also more likely to have paid with a Stored Value (49% vs. 39%).
- More likely to drive alone to get to WCE (22% vs. 0%), or by carpool/vanpool (16% vs. 5%).

CAPTIVE RIDER CHARACTERISTICS

- Captive Riders are more likely than Choice Riders to be aged 18 to 24 (32% vs. 5%, respectively), be retired (8% vs. 2% respectively), or a full time student compared to Choice Riders (20% vs. 5% respectively). As a result, they are more likely than Choice Riders to travel on WCE for school (25% vs. 10%).
- Are less affluent than Choice riders (or have a household income of under \$45,000 (30% vs. 9%).
- Among all trips taken in the past 7 days, Captive Riders are more likely than Choice Riders to take WCE and Bus (31% vs.15%), or a combination of WCE, Bus and SkyTrain (7% vs 2%).
- They are also more likely to have paid with a U-Pass BC (11% vs. 3%).
- More likely to bus to get to WCE (23% vs.9%), and more likely to bus when getting off the WCE (23% vs. 8%) than Choice Riders.



Customer Profiles | HIGH/MEDIUM/LOW FREQUENCY RIDERS

PROFILE OF HIGH, MEDIUM, AND LOW FREQUENCY RIDERS

West Coast Express riders can be classified into three groups based on their transit use. High Frequency riders make 10 or more one-way transit trips per week, Medium Frequency riders make 4 to 9 one-way trips and Low Frequency riders make 3 or less one-way trips per week. The proportion of High Frequency riders has increased slightly to 38% (from 34% last period), Meanwhile, while the proportion of Medium Frequency riders has dropped significantly to 34% vs. last wave (46%) but is similar to last year (36%). and the proportion of Low Frequency riders is up significantly to 26% vs. last wave (20%) but is consistent with last year (27%).

HIGH FREQUENCY RIDER CHARACTERISTICS

- Make the most one-way trips in an average week on transit (9.65 trips vs. 5.21 trips for Medium Frequency Riders and 1.84 trips for Low Frequency riders).
- More likely to be employed full-time (84% vs. 71% for Low Frequency riders).
- More likely to travel on WCE for work purposes (85% vs. 74% for Medium Frequency Riders and 70% for Low Frequency riders).
- More likely to pay for transit fare with a WCE Monthly Pass (57% vs. 18% for Medium Frequency riders and 6% for Low Frequency riders).
- More likely to provide top ratings for: Convenient Hours of Operation (63% vs. 34% for Medium Frequency riders).



- More likely to be a full time student (15% vs. 4% for Low Frequency riders).
- More likely to take WCE for school purposes (22% vs. 12% for High Frequency riders and 6% for Low Frequency riders).
- More likely to take WCE and SkyTrain and bus (7% vs. 2% for High Frequency riders).
- More likely to have paid with Stored Value (67% vs. 34% for High Frequency riders).
- More likely to provide top ratings for: Trip Duration (99% vs. 92% for High Frequency riders and 93% for Low Frequency riders).

26%

LOW FREQUENCY RIDER CHARACTERISTICS

- More likely to be aged 65 or more (12% vs. 3% for High Frequency riders and 2% for Medium Frequency riders).
- More likely to be retired (13% vs 1% for Medium Frequency riders and 1% for High Frequency riders).
- More likely to take WCE for personal business (10% vs. 1% for Medium Frequency riders and 0% for High Frequency riders). More likely to take WCE for entertainment/social reasons(10% vs. 3% for Medium Frequency riders and 2% for High Frequency riders).
- More likely to take WCE only (52% vs. 42% for Medium Frequency riders).
- More likely to pay for transit fare with a Compass Ticket (21% vs. 5% for Medium Frequency riders and 3% for High Frequency riders), or to have paid with Stored Value (63% vs. 34% for High Frequency riders).
- More likely to provide top ratings for: Convenient Hours of Operation (58% vs. 34% for Medium Frequency riders), and Safe West Coast Express equipment provides a safe ride (100% vs. 94% for High Frequency riders).



Customer Profiles | DEMOGRAPHIC PROFILE OF WCE CUSTOMER

DEMOGRAPHICS

The following tables compare the demographics of WCE riders to Metro Vancouver residents aged 18+ and transit users surveyed in the Bus, SkyTrain, SeaBus Customer Service Performance Survey. WCE riders are more likely than other transit users to be between the ages of 25 to 44 years old, working full-time, have an income of \$45,000 or more, or have graduated university. In addition, the majority of WCE riders tend to reside in the Coquitlam East to Maple Ridge area.

	METRO VAN POP. 18 YEARS OR OLDER ¹	BUS, SEABUS, SKYTRAIN RIDERS, 18+ YEARS Q3 2022	WCE RIDERS MAR 2019	WCE RIDERS SEP 2019	WCE RIDERS MAR 2020	WCE RIDERS SEP 2020	WCE RIDERS MAR 2021	WCE RIDERS Sep 2022	WCE RIDERS Apr 2023	WCE RIDERS Apr 2023	WCE RIDERS APR 2023	WCE RIDERS SEP 2023
BASE	2,000	750	309	304	307	296	294	307	304	310	307	302
AGE ³ :	%	%	%	%	%	%	%	%	%	%	%	%
18 – 24	12	16	10	13	11	15	10	16	13	12	6	14
25 - 34	18	21	19	21	30	22	21	24	26	24	29	26
35 - 44	18	16	22	26	22	23	24	22	25	27	28	26
45 – 54	20	17	27	23	21	18	17	17	17	17	23	17
55 – 64	16	8	17	12	14	17	19	17	14	13	11	12
65 and older	17	20	5	6	2	6	8	5	5	6	4	5
GENDER ³ :	%	%	%	%	%	%	%	%	%	%	%	%
Male	48	50	39	42	41	44	39	44	43	42	45	38
Female	52	50	61	58	59	56	61	56	55	57	54	61
Non-binary/gender fluid	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1	1	1	1
Prefer not to say	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1	-	<]	1
EMPLOYMENT ³ :	%	%	%	%	%	%	%	%	%	%	%	%
Employed full-time	57	52	85	83	87	75	73	71	80	75	84	78
Employed part-time	13	13	6	6	5	11	10	8	7	10	7	6
Student (FT/PT)	5	14	4	8	7	6	9	16	14	13	6	11
Homemaker	2	3	1	-	-	-	<]	<]	<]	1	-	-
Retired	18	19	3	3	1	4	4	3	2	4	3	4
Not employed	3	5	1	1	1	4	4	2	1	1	<]	1
Refused	1	2	-	-	-	-	-	-	-	-	-	-
EDUCATION ³ :	%	%	%	%	%	%	%	%	%	%	%	%
Some high school or less	012	4	<1	2	2	3	3	1	2	1	1	2
Graduated high school	212	14	11	13	12	12	14	17	15	11	14	15
Voc./college/tech.	26	16	27	18	23	34	30	26	19	22	23	20
Some university	7	11	10	11	9	10	15	11	10	12	7	8
Graduated university	45	52	51	58	54	41	38	46	55	54	55	55
Refused	0	2	-	-	-	-	-	-	-	-	-	-

40 - © Ipsos
 ¹ Source: Mustel - 2,000 surveys conducted among Metro Vancouver residents in February, March, June, September and November 2017 Omnibus waves.
 ² Category includes both high school or less and graduated high school.
 ³ Percentaged among those who gave a response (i.e., not the full sample).



Customer Profiles | DEMOGRAPHIC PROFILE OF WCE CUSTOMER (continued)

DEMOGRAPHICS

	METRO VAN POP. 18 YEARS OR OLDER ¹	BUS, SEABUS, SKYTRAIN RIDERS, 18+ YEARS Q3 2022	WCE RIDERS MAR 2019	WCE RIDERS SEP 2019	WCE RIDERS MAR 2020	WCE RIDERS SEP 2020	WCE RIDERS MAR 2021	WCE RIDERS Sep 2022	WCE RIDERS Apr 2023	WCE RIDERS Apr 2023	WCE RIDERS APR 2023	WCE RIDERS SEP 2023
BASE	2,004	750	309	304	307	296	294	307	304	310	307	302
HOUSEHOLD INCOME ² :	%	%	%	%	%	%	%	%	%	%	%	%
Less than \$25,000	7	n/a	2	4	5	9	11	9	10	7	5	6
\$25,000 - \$44,999	11	n/a	9	7	6	12	12	6	9	10	7	9
\$45,000 - \$64,999	10	n/a	19	22	16	20	18	21	23	22	22	14
\$65,000 or more	54	n/a	70	66	73	59	58	64	58	61	66	77
\$65,000 - \$84,999	n/a	n/a	11	16	16	20	16	21	18	14	18	17
\$85,000 or more	n/a	n/a	59	51	57	39	42	43	40	47	48	52
\$85,000 - \$94,999	n/a	n/a	10	8	7	10	8	10	8	8	10	5
\$95,000 or more	n/a	n/a	49	43	50	29	34	33	32	39	38	47
Refused/don't know	18	n/a	-	-	-	-	-	-	-	-	-	-
MUNICIPALITY OF RESIDENCE:	%	%	%	%	%	%	%	%	%	%	%	%
Coquitlam East to Maple Ridge	13	9	83	83	85	73	76	72	78	80	76	80
Port Coquitlam/Coquitlam	n/a	6	44	40	42	29	34	29	32	39	35	35
Maple Ridge	n/a	2 ³	21	20	21	26	26	22	20	18	19	19
Port Moody/Belcarra/Anmore	n/a	1	11	15	15	10	9	11	14	14	15	20
Pitt Meadows	n/a	n/a	7	8	7	8	8	10	6	8	7	6
Unspecified	-	-	-	-	-	-	-	-	-	-	-	-
Surrey/North Delta/Langley/White Rock	28	17	4	3	4	4	2	5	4	2	6	3
Outside Metro Vancouver	n/a	n/a	10	9	9	17	14	17	11	12	9	13
Burnaby/New Westminster	13	16	<1	3	-	1	2	1	1	<1	3	<1
Vancouver	28	38	<1	1	1	2	1	<1	1	<1	4	<1
Richmond/South Delta	11	11	-	-	-	-	-	-	-	-	-	-
North Shore	8	10	-	-	-	-	-	-	-	-	-	-
Mission	n/a	n/a	4	4	5	11	10	11	7	6	5	8
Abbotsford	n/a	n/a	4	5	3	5	4	5	3	3	3	4
Chilliwack	n/a	n/a	1	-	<]	-	-	1	-	3	1	1
Other	n/a	n/a	1	1	-	2	<]	-	-	1	<]	<]
Unspecified	-	-	-	-	-	-	-	-	-	5	-	-
Refused	n/a	n/a	2	2	2	3	5	6	5	-	2	3

41 - © Ipsos
 ¹ Source: Mustel - 2,000 surveys conducted among Metro Vancouver residents in March, May, September and December 2014 Omnibus waves.
 ² Percentaged among those who gave a response (i.e., not the full sample).
 ³ Includes both Maple Ridge and Pitt Meadows.



Customer Profiles | DEMOGRAPHIC PROFILE OF WCE CUSTOMER (continued)

DEMOGRAPHICS

	METRO VAN POP. 18 YEARS OR OLDER ¹	BUS, SEABUS, SKYTRAIN RIDERS, 18+ YEARS Q3 2022	WCE RIDERS MAR 2019	WCE RIDERS SEP 2019	WCE RIDERS MAR 2020	WCE RIDERS SEP 2020	WCE RIDERS MAR 2021	WCE RIDERS Sep 2022	WCE RIDERS Apr 2023	WCE RIDERS Apr 2023	WCE RIDERS APR 2023	WCE RIDERS DRP 2023
BASE	2,004	750	309	304	307	296	294	307	304	310	307	302
IDENTIFY AS FIRST NATIONS, INTUIT OR MÉTIS ² :	%	%	%	%	%	%	%	%	%	%	%	%
Yes	n/a	3	n/a	n/a	n/a	n/a	n/a	n/a	3	4	2	2
ETHNIC OR CULTURAL IDENTITY:	%	%	%	%	%	%	%	%	%	%	%	%
Caucasian	n/a	48	n/a	n/a	n/a	n/a	n/a	n/a	66	60	58	62
Chinese	n/a	16	n/a	n/a	n/a	n/a	n/a	n/a	9	11	13	9
South Asian (e.g., East Indian, Pakistani, Sri Lankan, etc.)	n/a	12	n/a	n/a	n/a	n/a	n/a	n/a	7	9	7	7
Latin American	n/a	4	n/a	n/a	n/a	n/a	n/a	n/a	4	4	4	5
Filipino	n/a	4	n/a	n/a	n/a	n/a	n/a	n/a	7	6	6	4
Korean	n/a	<1	n/a	n/a	n/a	n/a	n/a	n/a	<]	1	1	3
Southeast Asian (e.g., Vietnamese, Cambodian, Laotian, Thai, etc.)	n/a	4	n/a	n/a	n/a	n/a	n/a	n/a	1	3	2	2
West Asian (e.g., Iranian, Afghan, etc.)	n/a	1	n/a	n/a	n/a	n/a	n/a	n/a	2	2	4	1
Black	n/a	1	n/a	n/a	n/a	n/a	n/a	n/a	2	2	1	1
Japanese	n/a	1	n/a	n/a	n/a	n/a	n/a	n/a	2	2	1	1
Indigenous	n/a	-	n/a	n/a	n/a	n/a	n/a	n/a	1	1	1	1
Arab	n/a	1	n/a	n/a	n/a	n/a	n/a	n/a	1	<]	1	1
Mixed race	n/a	-	n/a	n/a	n/a	n/a	n/a	n/a	1	-	1	-
Other	n/a	4	n/a	n/a	n/a	n/a	n/a	n/a	1	1	2	2



Appendix: **Survey Instrument**



AM

Mission

Meadows

Coquitlam

Port Moody

Waterfront

RVEYING:

VEYING:

ODES

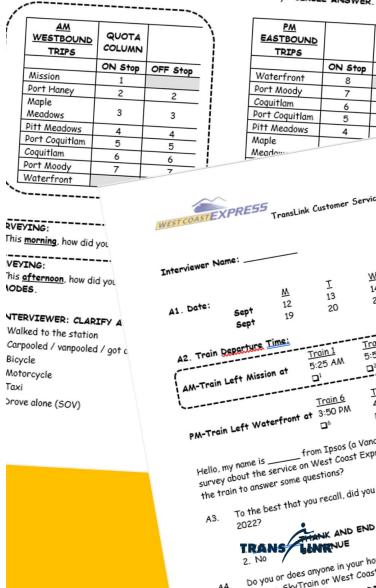
Bicycle

Taxi

Motorcycle

Maple

a. At what station did you board the West Coast Express today? CIRCLE ANSWER. At what station will you get off the West Coast Express today? CIRCLE ANSWER.





TransLink Customer Service Performance Sept 2023

Interviewer	Name:							
A1. Date:	Sept	<u>M</u> 11	<u>T</u> 12	<u>W</u> 13	<u>Th</u> 14	<u>F</u> 15		
	Sept	18	19	20	21	22		
A2. Train D	eparture Time	2:						·>
AM-Train Le	ft Mission at		<u>Train 1</u> 5:25 AM □ ¹	<u>Train 2</u> 5:55 AM □²	<u>Train 3</u> 6:25 AM □³	<u>Train 4</u> 6:55 AM □⁴	<u>Train 5</u> 7:25 AM ロ ⁵	ļ
PM-Train Let	ft Waterfron	 t at	<u>Train 6</u> 3:50 PM □ ⁶	<u>Train 7</u> 4:20 PM □ ⁷	<u>Train 8</u> 4:50 PM □ ⁸	<u>Train 9</u> 5:30 PM □ ⁹	<u>Train 10</u> 6:20 PM □ ¹⁰	/

Hello, my name is ______ from Ipsos (a Vancouver-based research firm). Today we're conducting a survey about the service on West Coast Express. Do you have 8 to 12 minutes before you get off the train to answer some questions?

- A3. To the best that you recall, did you participate in a WCE customer service survey in April 2023?
 - 1. Yes THANK AND END INTERVIEW
 - 2. No CONTINUE
- A4. Do you or does anyone in your household work for TransLink, Coast Mountain Bus Company, SeaBus, SkyTrain or West Coast Express?
 - 1. Yes THANK AND DISCONTINUE
 - 2. No **CONTINUE**





Q1a. At what station did you board the West Coast Express today? CIRCLE ANSWER.

Q1b. At what station will you get off the West Coast Express today? CIRCLE ANSWER.

<u>AM</u> WESTBOUND TRIPS	QUOTA COLUMN	
	ON Stop	OFF Stop
Mission	1	
Port Haney	2	2
Maple Meadows	3	3
Pitt Meadows	4	4
Port Coquitlam	5	5
Coquitlam	6	6
Port Moody	7	7
Waterfront		8

<u>PM</u> <u>EASTBOUND</u> TRIPS		QUOTA COLUMN
	ON Stop	OFF Stop
Waterfront	8	
Port Moody	7	7
Coquitlam	6	6
Port Coquitlam	5	5
Pitt Meadows	4	4
Maple Meadows	3	3
Port Haney	2	2
Mission		1

AM SURVEYING:

Q1c. This morning, how did you get to the station to board the train? INDICATE UP TO 2 MODES.

PM SURVEYING:

Q1c. This <u>afternoon</u>, how did you get to the station to board the train? **INDICATE UP TO 2 MODES**.

INTERVIEWER: CLARIFY ANY CAR/DRIVING RESPONSES GIVEN IN THE AFTERNOON

- \square^1 Walked to the station
- \square^2 Carpooled / vanpooled / got a ride
- \square^3 Bicycle
- □⁴ Motorcycle
- **□**⁵ Taxi
- \square^6 Drove alone (SOV)

- \Box^7 Bus / shuttle \rightarrow specify route #:____
- \square^8 SkyTrain \rightarrow Was it the Canada Line?
 - □¹ Yes
 - □² No

□⁹ Other (specify)_____





(AN	SURVEYING:
Q1	d. And when you get off the train this morning , how will you get from the station to your
\	destination? INDICATE UP TO 2 MODES.

PM SURVEYING:

Q1d. And when you get off the train this <u>afternoon</u>, how will you get from the station to your destination? **INDICATE UP TO 2 MODES**.

INTERVIWER: CLARIFY ANY CAR/DRIVING RESPONSES GIVEN IN THE MORNING

- \square^1 Walk from the station
- □⁷ Bus / shuttle → specify route #:_____
 □⁸ SkyTrain→Is it the Canada Line?
- \square^2 Carpool/vanpool / get a ride
- □³ Bicycle
- \square^4 Motorcycle
- □⁵ Taxi
- \square^6 Drive alone (SOV)

□¹ Yes

□² No

□⁹ Other (specify)_____

Q2. How many one-way trips have you made on transit, that is, bus, SeaBus, SkyTrain (including Canada Line) and West Coast Express in the last seven days?
 A one-way trip is any trip to a single destination. For example, a trip to and from work would count as two one-way trips.

NOTE TO INTERVIEWER: A TRIP TO AND FROM WORK USING THREE MODES (E.G., BUS, SEABUS AND SKYTRAIN) WOULD BE TWO ONE-WAY TRIPS ONLY NOT MORE.

TOTAL NUMBER OF ONE-WAY TRIPS _____

- Q3. Of the [# FROM Q2] one-way trips you made in the last seven days, how many did you make using the...READ [Q3a-I MUST ADD TO TOTAL NUMBER OF TRIPS IN Q2]
 - _____ a. West Coast Express only
 - _____ b. West Coast Express and bus
 - _____ c. West Coast Express and SkyTrain
 - _____ d. West Coast Express & SkyTrain & bus
 - _____ e. West Coast Express and another transit mode
- _____ f. Bus only
- _____ g. SkyTrain only
- _____ h. SeaBus only
- _____ i. Bus and SkyTrain
- _____ j. Bus and SeaBus
- _____ k. SkyTrain and SeaBus
- _____ I. Bus, SeaBus, and SkyTrain





- Q4. Of the [# FROM Q2] one-way transit trips you made in the last seven days, how many did you make....? READ [Q4a-d MUST ADD TO TOTAL NUMBER OF TRIPS IN Q2]
 - _____a. Monday to Friday, between 5am and 9:30am
 - _____ b. Monday to Friday, between 9:30am to 3pm
 - _____ c. Monday to Friday, between 3pm and 6:30pm
 - _____ d. Monday to Friday, after 6:30pm
 - _____e. On a Saturday, Sunday or statutory holiday
- Q5. Of [# FROM Q2] one-way transit trips you made in the last seven days, how many did you make... READ

[Q5a-f MUST ADD TO TOTAL NUMBER OF TRIPS IN Q2]

- _____ a. To or from work
- _____ b. To or from school
- _____ c. To or from shopping
- _____d. For personal business such as the doctor or bank
- _____e. For entertainment or social reasons
- _____ f. For any other purpose
- Q6. Of the **[# FROM Q2]** one-way transit trips you made in the last seven days, for how many did you use... READ

[Q6a-j MUST ADD TO TOTAL NUMBER OF TRIPS IN Q2]

Non-Compass Options (Bus/SeaBus/SkyTrain trips only):

_____ a. Cash

Compass Ticket Options:

- ___ d. A Single-Ride Compass Ticket
 - INTERVIEWER, IF REQUIRED: "PAPER TICKET PURCHASED AT WCE OFFICE, OR VENDING MACHINE"
- ____ e. A Return Compass Ticket
 - INTERVIEWER, IF REQUIRED: "PAPER TICKET PURCHASED AT WCE OFFICE, OR VENDING MACHINE"





Compass Card Options	::
f. Return Pass	
•	REQUIRED: "SIMILAR TO RETURN COMPASS TICKETS, BUT MAY LOAD UP TO THREE MPASS CARD FOR FUTURE USE"
g. Stored Value	
h. U-Pass BC	
	t Express Monthly Pass (Calendar Month only) t Issued Pass (BC Government Pass, CNIB Pass, War Veteran's Pass)
Other:	
k. Other (specit	fy)
	ur trips on West Coast Express, how many one-way trips do you make in an ONE-WAY TRIPS PER WEEK

IF NONE: In an average <u>month</u>, how many one-way trips do you make on West Coast Express? ONE-WAY TRIPS **PER MONTH**

Thank you very much with your help so far. For verification purposes only, could I get your name and telephone number?

NAME_____

PHONE #_____

I would like you to complete the next set of questions and return them to me. There are six pages in total - it should only take a few minutes.

HAND THE REMAINDER OF THE QUESTIONNAIRE TO THE RESPONDENT



Q7.



Thank	Thank you very much for completing the remainder of the survey.										
Q8. How would you rate the service of West Coast Express overall? Please use a 10-point scale where 10 means excellent and 1 means very poor.											
Very		 ²	□ ³	□ ⁴	D ⁵	D ⁶	D ⁷	D ⁸	9	Excellent ¹⁰	
Q9.	Q9. Next I would like you to rate specific attributes of West Coast Express service using the same 10 point scale where 10 means excellent and 1 means very poor. How would you rate West Coast Express in terms of										
a) S [.]	taff av	ailable	to assi	st with	proble	ms					
<u>Very</u>		D ²	□ ³	□ ⁴	□5	D ⁶	D ⁷	D ⁸	□ ⁹	Excellent D ¹⁰	
	Why	do you g	give the	it rating	g? PLE	ASE BE	SPECI	FIC			
b) Pr <u>Very</u>		on-tin 2 do you g	□ ³	□ ⁴	p? PLE	□ ⁶ ASE BE	□ ⁷ E SPECI	□ ⁸ FIC	9	Excellent D ¹⁰	
c) G	ood con	nection	s with	other t	transit	modes	with a	reason	able wa	it time	
<u>Very</u>	Poor ¹	D ²	□ ³	□ ⁴	D ⁵	□ ⁶	□ ⁷	D ⁸	□ ⁹	Excellent ¹⁰	<u>N/A</u> □²
			-		ting? Pl			CIFIC			
					p becau	ise it w	as full				
		huttle									
					getting						
					it for m						
	□ ⁵ Other (specify)										
	ii) Ho	w long a	do you f	eel is r	easonat	ole to w	ait for	a conne	ction?		

_____ MINUTES





-	-	safe fr	om crin	ne on-b	oard an	nd at t	he stat	ion		с и .	
ery Po		D ²	D ³	□ ⁴	\Box^5		D ⁷	D ⁸	□ ⁹	<u>Excellent</u> □ ¹⁰	
			•		g? PLE			IFIC			
1) F o ery Po	-	safe f	rom cri	ime in N	VCE pai	rking lo	ots			<u>Excellent</u>	N/A
		D ²	□ ³	□ ⁴		□ ⁶	D ⁷	D ⁸	□ ⁹	1 ¹⁰	D ,
	Why	do you	↓ give the	at rating	g? PLEA	ASE BE	SPECI	FIC			
) Ha ery Po	-	enough	parking	at the	WCE p	arking	lots			<u>Excellent</u>	N/A
-		D ²	□ ³	\Box^4		\square^6	\Box^7	B 8	□ ⁹	D ¹⁰	□,
14-1				at rating	g? PLE4	ASE BE	SPECI	FIC			
vai ery Po		r the n	noney							<u>Excellent</u>	
_		D ²	□ ³	\Box^4	D ⁵		D ⁷	□ ⁸	□ ⁹	1 ¹⁰	
	Why	do you	∎ give the	at rating	g? PLEA	ASE BE	SPECI	FIC			
Cor ery Po		nt hour	rs of op	peration	I					<u>Excellent</u>	
		D ²	□ ³	□ ⁴		D ⁶	D ⁷	B 8	□ ⁹		
	Whe	n would	you like	e the se	rvice to	be ava	ilable?				
		arlier w						astbou			
		.ater we		d				stbound	Ł		
	□° \	∧id-day				□° \	Veeken	ds			





h) F <u>Very</u>	-	cy of se	ervice (how of	ten the	trains	run du	ring the	e hours	of operation) Excellent	
<u></u>		D ²	D ³	□ ⁴	D ⁵	D ⁶	□ ⁷	B 8	□ ⁹		
	How frequently should the West Coast Express Run? Every minutes										3
i) A Very		ty of t	ransit i	nforma	tion at	the sta	ations			<u>Excellent</u>	
<u></u>		 ²	□ ³	□ ⁴	\Box^5	□ ⁶	□ ⁷	B 8	□ ⁹		
			•		g? PLEA						
•••	•	ation fr	rom the	time y	vou boar	rd to w	hen yo	u get o	ff		
<u>Very</u>	Poor ¹	D ²	□ ³	□ ⁴		D ⁶	□ ⁷	B 8	□ ⁹	<u>Excellent</u> D ¹⁰	
	Why	do you g	↓ give tha	t ratin <u>c</u>	g? PLEA	SE BE	SPECI	FIC			
-	<mark>Poor</mark>	re anno	ounced	and exp	plained					<u>Excellent</u>	N/A
<u> </u>		D ²	□ ³	□ ⁴	\Box^5	D ⁶	D ⁷	□ ⁸	□ ⁹		D ;
	Why	do you g	give tha	t ratin <u>c</u>	g? PLEA	SE BE	SPECI	FIC			
I) C I <u>Very</u>		d graffi	iti-free	vehicl	es and :	station	S			<u>Excellent</u>	
very		D ²	□ ³	□ ⁴		□ ⁶	□ ⁷	□ ⁸	□ ⁹	\Box^{10}	
	Why	do you g	give tha	t ratin <u>c</u>	g? PLEA	SE BE	SPECI	FIC			
•		us, com	petent	and he	lpful st	aff				Eventiont	
<u>Very</u>		D ²	□ ³	□ ⁴	\Box^5	D ⁶	□ ⁷	□ ⁸	□ ⁹	<u>Excellent</u> □ ¹⁰	
Why do you give that rating? PLEASE BE SPECIFIC											





Vony D	fe West Coast Express equipment provides o		<u>Excellent</u>
<u>very r</u>		D ⁷ D ⁸ D ⁹	
	Why do you give that rating? PLEASE BE SP		
-	t being overcrowded		
<u>Very P</u>	$\begin{array}{c} \underline{\operatorname{cor}} \\ \underline{P}^1 \underline{O}^2 \underline{O}^3 \underline{O}^4 \underline{O}^5 \\ \blacksquare \end{array} $] ⁷ 🗆 ⁸ 🗆 ⁹	Excellent □ ¹⁰
	What time of day or day of week is crowding	a problem? PLEASI	E BE SPECIFIC
Q13.	Approximately when did you begin taking Wes PLEASE CIRCLE MONTH AND YEAR TO T	•	RECALL
	MONTH: Jan ¹ Feb ² Mar ³ Apr ⁴ May ⁵	Jun ⁶ Jul ⁷ Au	g ⁸ Sep ⁹ Oct ¹⁰ Nov ¹¹ Dec ¹²
	YEAR: 1995 1996 1997 1998 1999 2000 200	01 2002 2003 2004	2005 2006 2007 2008 2009
	2010 2011 2012 2013 2014 2015 201	6 2017 2018 2019	2020 2021 2022 2023
	O CHECK HERE IF THIS IS YOUR FIRST	TRIP ON WEST	COAST EXPRESS
Q14a.	In the past, before you started taking West transportation did you use to reach this dest	•	his trip, what main mode of
	□ ¹ Carpool/vanpool	□ ⁷ Bus	
	□² Walk	\square^8 Other (specify	y)
	□ ³ Bicycle	\Box^{2} N/A - New to	the area served by WCE
	□ ⁴ Motorcycle		
	□ ⁵ Taxi		

 \square^6 Drove alone (SOV)





Q16b. Why? ____

Q14b. What are the main reasons that you take the West Coast Express rather than some other mode of transportation? PLEASE INDICATE OR WRITE IN UP TO THREE REASONS

	 ¹ Avoid parking hassles / expense ² Avoid driving / traffic / can relax or work on train 	 ⁶ Stations are close to my home and / or destination ⁷ Save money on gas ⁸ Environmental reasons ⁹ Other (specify) 								
	³ Comfortable seats									
	\Box^4 Faster than driving									
	□ ⁵ Faster / more direct than other transit modes									
Q15.	Did you have access to a car, van or truck for your trip today rather than taking the West Coas Express?									
	\Box^1 Yes \Box^2 No									
Q16a.	Over the past six months, has your use of West Coast Express increased, decreased or remained the same?									
	□ ¹ Increased □ ² Decreased □ ³ Ren	nained the same								

Q17. On a scale of zero to ten, where "O" means "Not at all likely" and "10" means "Extremely likely", how likely are you to recommend the services provided by West Coast Express to family, friends or colleagues?

<u>Not at all</u>	like	ly								Extremely likely
)		D ²	□ ³	\Box^4		\Box^7	B 8	9	D ¹⁰





Lastly, just a few questions to help us understand the general characteristics of our customers.

D1. Please indicate your age:

- □¹ 18-24 **□**⁴ 45-54 **□**⁵ 55-64
- □² 25-34
- **□**³ 35-44

 \square^6 65 and over

 \square^7 Retired

 \square^3 Vocational / college / technical

 \square^4 Some university

- Please indicate your present employment status: D2.
 - \Box^1 Employed full time (30+ hours/week) \square^5 Not Employed
 - \square^2 Employed part time (<30 hours/week) □⁶ Homemaker
 - \square^3 Full time student
 - \square^4 Part time student

Please indicate the highest level of education you have completed: D3.

- \square^1 Some high school or less
- \square^2 Graduated high school
- \square^5 Graduated university

Please indicate your total annual household income before taxes: D4.

- \Box^1 Under \$15,000 □⁶ \$55,000 to under \$65,000 \square^2 \$15,000 to under \$25,000 \Box^7 \$65,000 to under \$75,000 □³ \$25,000 to under \$35,000 □⁸ \$75,000 to under \$85,000 □⁴ \$35,000 to under \$45,000 □⁹ \$85,000 to under \$95,000 □⁵ \$45,000 to under \$55,000 □¹⁰ \$95,000 or over
- D6. Do you identify as either First Nations, Inuit, or Metis?
 - \Box^1 Yes \square^2 No





D7. Which of the following categories best represents your ethnic or cultural identity? Would you say...?

- \square^1 Caucasian
- □² South Asian (e.g., East Indian, Pakistani, Sri Lankan, etc.)
- □³ Chinese
- □⁴ Black
- □⁵ Filipino
- \square^6 Latin American
- □⁷ Arab
- □⁸ Southeast Asian (e.g., Vietnamese, Cambodian, Laotian, Thai, etc.)
- □⁹ West Asian (e.g., Iranian, Afghan, etc.)
- □¹⁰ Korean
- □¹¹ Japanese
- \square^{12} Another ethnic or cultural identity (specify)
- D8. Which of the following do you identify yourself as?
 - □¹ Male
 - □² Female
 - □³ Nonbinary/Gender fluid
 - \square^4 Other (please specify) _____
 - □⁵ Prefer not to say

D5a. What is your home postal code? V_____- - ____ - _____ (If you cannot remember your full postal code please write in the first three digits)

D5b. IF CANNOT RECALL POSTAL CODE: Can you indicate the two major cross-streets nearest to your home? ______ and ______

On behalf of TransLink and West Coast Express, thank you very much for your time and assistance.

